AMERICA TO GO

Quick Reference Guide

Placing a Catering Order through the America To Go Punch Out via the PantherExpress System

Navigation



LANDING PAGE

- Starting in the PantherExpress System, select the tile for America To Go to begin.
- From this page you can:
 - Navigate using the options at the top of the page.
 - Begin an order by choosing a date & time of delivery (or pickup, if applicable). NOTE: some vendors require 24-48 hours advance notice.



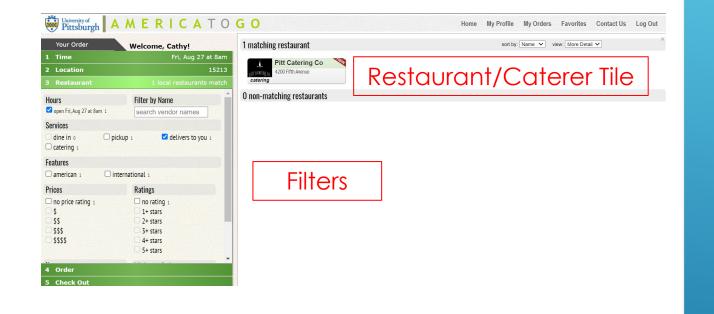
LOCATION

On the Location page:

- Enter a valid street address. This is the address where the event will be held.
- ► Important! This field is powered by Google Maps and will be used by vendors for deliveries. You must enter a valid street address.

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America To Go



RESTAURANT

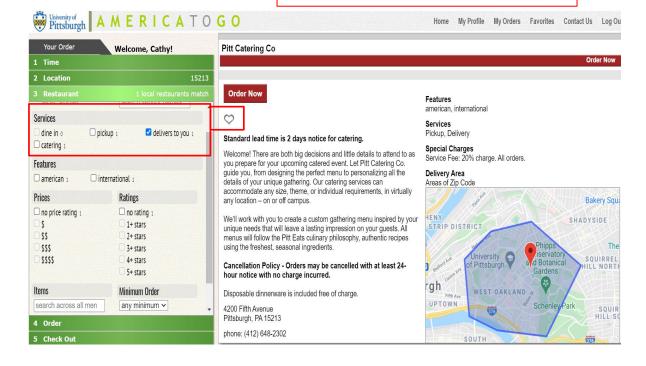
On the Restaurant page:

- Filter by hours, services, features, prices, and other criteria.
- Use the Item field to filter restaurants for the items you want (e.g., sushi).
- Select the restaurant's/caterer's tile to open its landing page.

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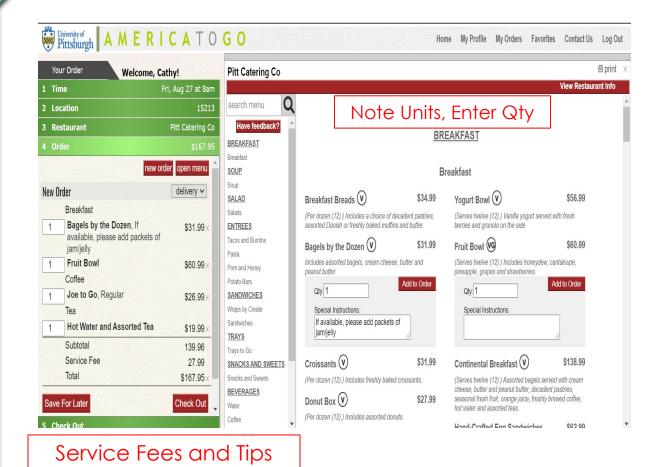
America To Go

Vendor Information



RESTAURANT LANDING PAGE

- Important! We strongly recommend reading the vendor information page to reduce the possibility of questions or issues with your order!
- Note required lead time, cancellation policy, service fees, etc.
 - Orders default to the delivery option.
 Switch to pickup, if applicable.
 - ▶ The map indicates the delivery area.
 - ► The heart icon allows you to add a restaurant/caterer as a Favorite.
- Select Order Now to view the menu.



ORDER PAGE

- Click on a menu item to select it.
 - ► Note the units in which the item is sold, e.g., dozen, serves 12, etc.
 - Enter Quantity, and if needed,
 Special Instructions.
 - Select Add to Order.
 - A service fee, if applicable, will be added to the order.
 - ► A 10% tip defaults on each order (turned off for Compass)but can be adjusted.
- When finished choosing menu items, select Check Out or Save for Later.



ORDER SUMMARY

- Review the Order.
 - ► Enter the Number of People attending the catered event.
 - Select the Order tab if you need to go back to delete an item, adjust quantities, or add an item.

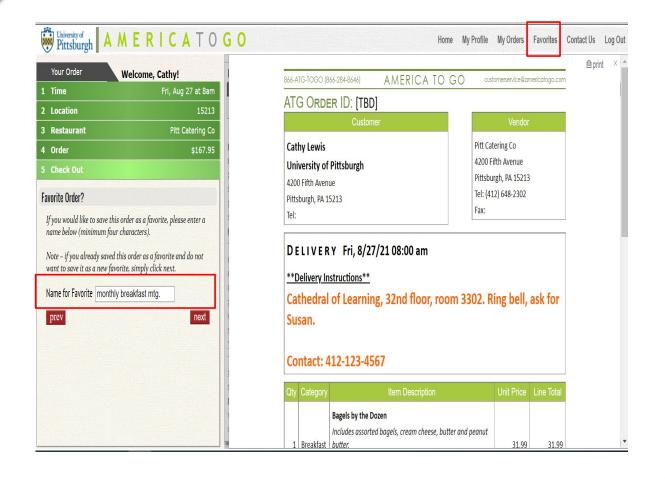
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CHECK OUT

- Enter Instructions for Delivery THIS IS VERY IMPORTANT!
 - The caterer will use this information to deliver your order.
 - You MUST enter your building name and room number, plus any other specific delivery instructions.
 - You MUST also enter a cell phone number to call in the event there are any questions regarding your order.
 - ► Select **Next** to proceed.

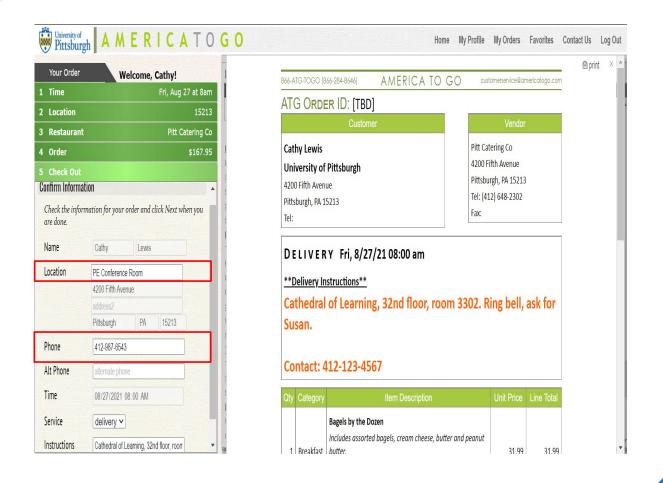


CHECKOUT

- If this will be a repetitive order you can save it by giving it a name and it will be stored in the Favorites feature on the main menu.
- Delivery instructions will appear in orange on the right side of the screen.
 Review for accuracy. Select Prev to move to the previous screen to make corrections.
- Select **Next** when ready to proceed.

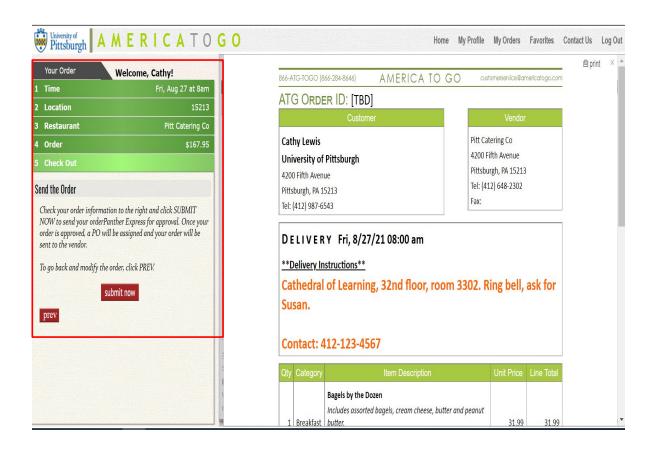
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America To Go



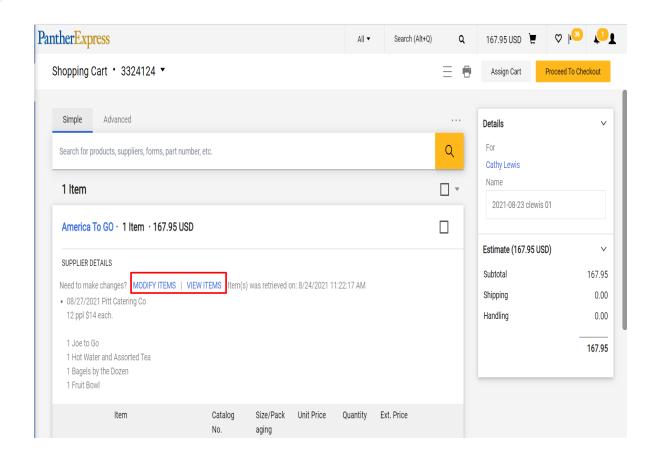
CHECK OUT CONFIRMATION

- Enter a Location name that you want to give the order, e.g., my office, conference room, ball room. This field is for your own use and is not used by the vendor.
- In the Phone field, enter a backup number to the cell number already provided.



CHECKOUT – SEND THE ORDER

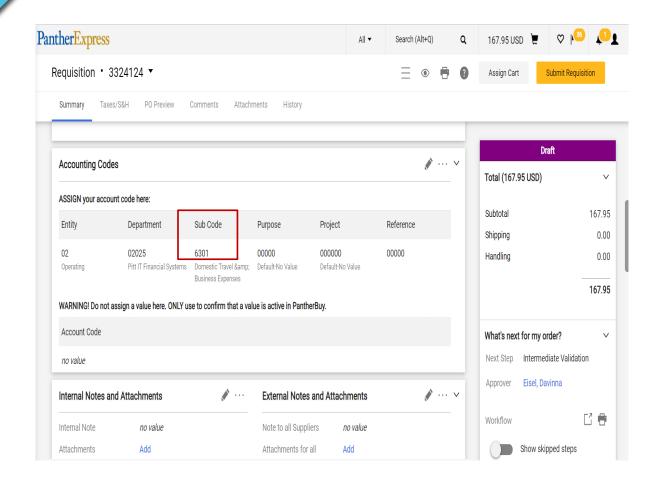
- Review the order
 - Select any tab under Your Order to edit order information.
- Select Submit Now to submit the order.



PANTHER EXPRESS SYSTEM SHOPPING CART

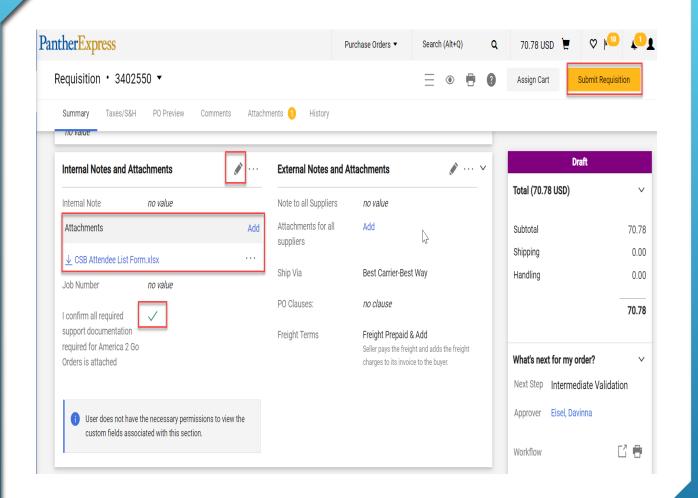
Once submitted, the order goes into a PantherExpress System shopping cart.

- Modify/View Items will take you back to the caterer's punchout site and allows you to view order details and modify the order.
- Select Proceed to Checkout to continue.



PANTHER EXPRESS SYSTEM SHOPPING CART

- Assign an Accounting Code to the order
 - ► You **MUST** use subcode 6301
- Next, scroll to Internal Notes and Attachments



PANTHER EXPRESS SYSTEM SHOPPING CART

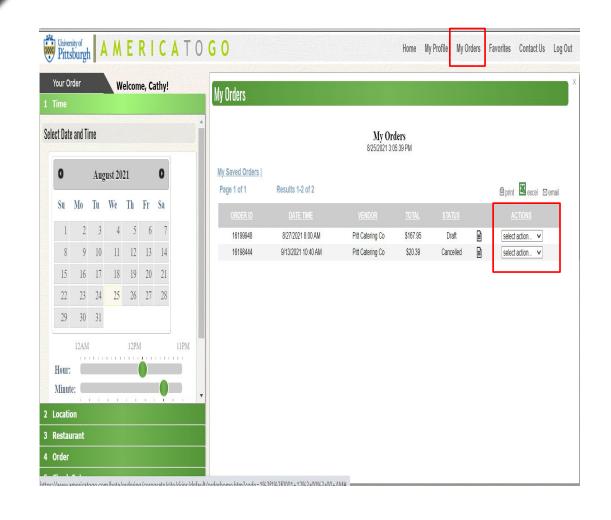
- Required Attachment
 - Attach a copy of the <u>Catering</u> Attendee List.
 - ► Important! If the <u>Catering</u>
 Attendee <u>List</u> is not attached, the order will not move through the approval workflow and will be returned!
- After attaching the <u>Catering Attendee</u> <u>List</u>, select the edit icon (pencil), click in the check box to confirm required documentation is attached, then select <u>Save</u>.
- Select Submit Requisition.

Summary		Options
Requisition number	3324124	☐ Print
Requisition status	Pending	Recent orders
Requisition name	2021-08-23 clewis 01	Return to your home page
Requisition date	8/24/2021	
Requisition total	167.95 USD	
Number of line items	1	

ORDER APPROVAL

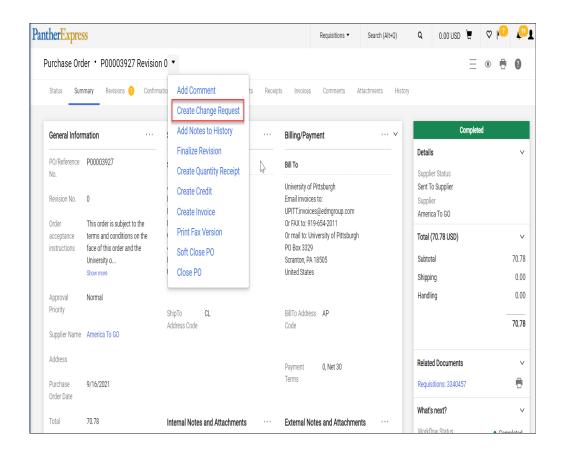
The order will follow standard workflow approval.

- When creating the order, be sure to build in enough time for the approval process.
- Follow up with the approver, based on the urgency of your order.



CANCEL AN ORDER

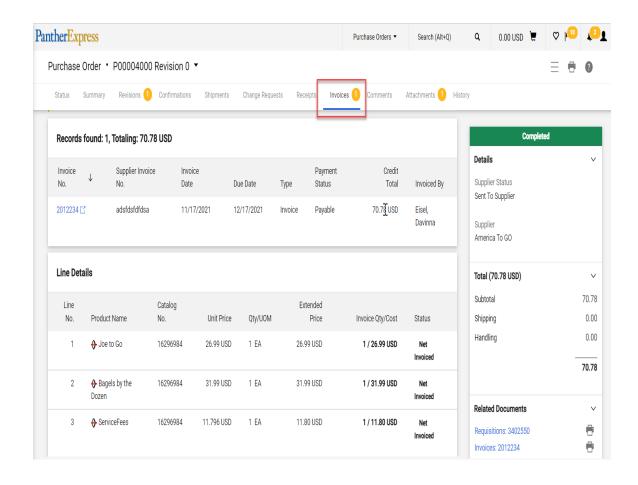
- Make sure you are aware of the lead time necessary to cancel an order! Also, each caterer sets its own cancellation policy.
- To cancel an order in ATG, go to My Orders, find the order and select Cancel in the Actions column.
- The Cancel option is not available within 24-hours of delivery. Contact ATG. They will contact the caterer to see if the cancellation can be accommodated.
- Important! Cancellations are not confirmed until you receive a confirmation email from the caterer!



CHANGE ORDERS

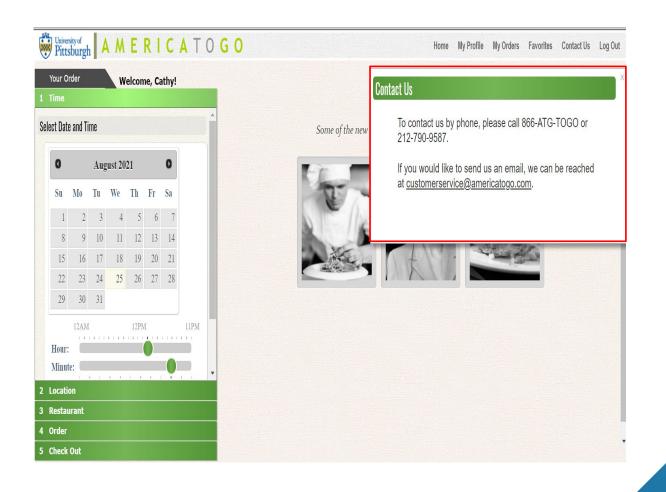
To change quantities, items, etc., on an order, note the following:

- If the order is awaiting approval, it must be withdrawn from the approval queue and re-entered. Withdrawn orders cannot be modified.
- If the order is approved, call ATG Customer Service. ATG will confirm the change with the vendor.
- The Buyer that originated the order MUST correct the PO amount in the Panther Express System ASAP using the Create Change Request feature.



INVOICING

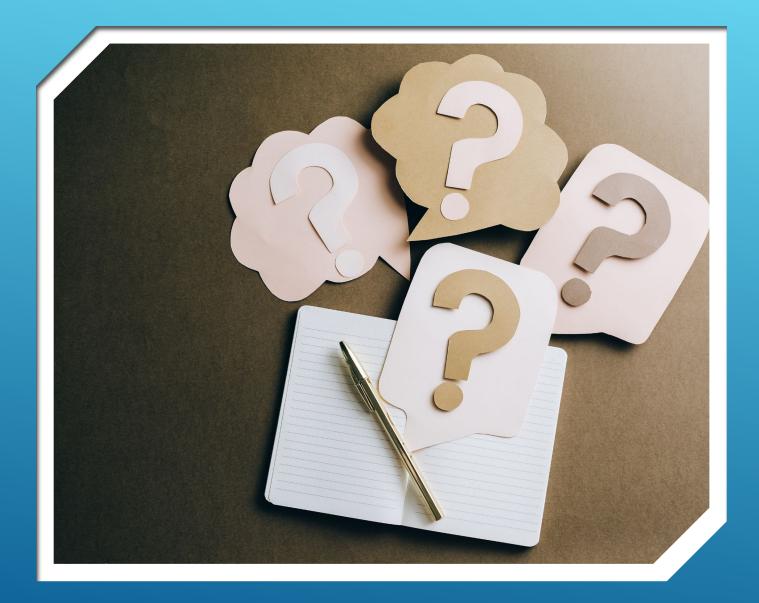
- ► ATG will invoice PITT 48 hrs. after date/time of delivery.
- Payment Terms for ATG orders are set to immediate payment.



HELP

ATG Customer Service

- ▶ Phone: 866-ATG-TOGO or 212-790-9587
- Email <u>customerservice@americatogo.com</u>
- Contact Customer Service if you need assistance with a specific order or have any questions regarding the ordering process.



RESOURCES

Frequently Asked Questions

Review the <u>FAQ document</u> for additional information about ordering through the ATG punchout via the PantherExpress System.

Purchase, Pay & Travel website

 Review the Catering and Restaurant Services section of the <u>Conferences & Events page</u>.